



# INDSIL HYDRO POWER AND MANGANESE LIMITED

Regd. Office :  
"Indsil House",  
T.V. Samy Road (West), R.S. Puram  
Coimbatore - 641 002.  
Phone : (+91/0) (422) 4522922, 23  
Fax : (+91/0) (422) 4522925  
e-mail : indsilho@indsil.com  
website : www.indsil.com  
CIN : L27101TZ1990PLC002849

August 30, 2023

To  
BSE Limited  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

BSE Scrip Code: 522165

Dear Sir / Madam

**Subject: Submission of copies of newspaper publications under Regulations 30 and Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to provisions of Regulation 30 read with Schedule III and Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the copies of the newspaper advertisement published by the Company in the following newspapers on August 30, 2023 regarding dispatch of Notice of the 33<sup>rd</sup> Annual General Meeting and Annual Report for the FY 2022-2023 to the shareholders of the Company.

1. English: Business Standard
2. Tamil: Makkal Kural

A copy of this Notice is also being posted on the website of the Company.

Kindly take the above information on record.

Thanking you

Yours faithfully,

**For INDSIL HYDRO POWER AND MANGANESE LIMITED**

ULAGANATHAN KALIDOSS Digitally signed by ULAGANATHAN KALIDOSS  
Date: 2023.08.30 16:02:32 +05'30'

**U KALIDOSS  
COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Encl.: as above**

**PREMIER ENERGY AND INFRASTRUCTURE LIMITED**  
**CIN: L45201TN1988PLC015521**  
 Registered Office: Tany Apartments, "A" Block, No.6/1, Old No. 34/1, Dr. P V Cherian Crescent Road, Egmore Chennai 600008.  
 Email: premierinfra@gmail.com Website: www.premiereenergy.in

**31<sup>st</sup> ANNUAL GENERAL MEETING TO BE HELD OVER VIDEO CONFERRING**

1. Notice is hereby given to the members of PREMIER ENERGY AND INFRASTRUCTURE LIMITED ("the company") that the 31<sup>st</sup> Annual General Meeting (AGM) of the company will be held on 29<sup>th</sup> September 2023, Friday at 2.00 PM (I.S.T.) by way of Video Conferencing (VC) or other Audio Visual Means ("OAVM"), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with framework issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India vide their Circulars to transact the businesses set forth in the notice of the meeting.

2. In compliance with the circulars, the Annual General Meeting of the company will be held by way of Video Conferencing ("VC") or other Audio Visual Means ("OAVM"). Hence, the members can attend only by way of VC or OAVM facility. The detailed procedure for participating in the meeting is stated in the notice for annual general meeting.

3. In compliance with the circulars mentioned above, the members are hereby informed that the company will be sending electronic copies of the Notice of annual general meeting and the annual report for the financial year 2022-2023 to all the shareholders whose email addresses are registered with the company / Depository Participant(s). The notice of Annual General Meeting and the Annual Report is also available on the website of the company at www.premiereenergy.in and on the website of the stock exchange i.e. BSE Limited at www.bseindia.com.

4. Members who have not registered or who wish to update their e-mail ID, postal address, telephone/mobile numbers, Permanent Account Numbers, bank account details are requested to register/intimate the same with their Depository Participant. If the shares are held by them in electronic form and in case of members holding shares in physical form, all intimations are to be sent to Central Depository Services (India) Limited at easidm@cdsindia.com, agm@cameindia.com and premierinfra@gmail.com.

5. The company is providing remote e-voting facility to all its members to cast their votes on all resolutions set out in the notice of the AGM. Additionally, the company is providing the facility of voting through e-voting system during the AGM. Detailed procedure for remote e-voting / e-voting at the AGM is provided in the Notice of the AGM. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email address will be provided in the notice of the AGM. The instructions for joining the AGM will be provided in the notice of the AGM.

6. The 31<sup>st</sup> AGM Notice will be sent to the shareholders in compliance with the applicable laws on their registered addresses in due course.

On behalf of the Board of Directors  
**For Premier Energy and Infrastructure Limited**  
**M Narayanamurthi**  
 Managing Director  
 Place: Chennai  
 Date : 26.08.2023  
 DIN: 00332455

**NOTICE**

**INDSIL HYDRO POWER AND MANGANESE LIMITED**  
**CIN: L27101TZ1990PLC002849**  
 Regd. Office : "INDSIL HOUSE" Door No. 103-107, T.V. Samy Road (West), R.S. Puram, Coimbatore 641 002. Ph.No. (+91/0) (422) 4522922  
 Fax: (+91/0) (422) 4522925 Email : secretarial@indsil.com Web : www.indsil.com

**NOTICE OF THE 33<sup>rd</sup> ANNUAL GENERAL MEETING AND E-VOTING INFORMATION**

Dear Members,

Notice is hereby given that 33<sup>rd</sup> Annual General Meeting (AGM) of the Company will be held at 12:15 PM (IST), on Thursday, 21<sup>st</sup> September 2023 through Video Conference (VC) / Other Audio-Visual Means (OAVM) to transact the business, as set out in the Notice of AGM dated 7<sup>th</sup> August 2023.

The Company has completed the dispatch of Notice of AGM / Annual Report on Tuesday, 29<sup>th</sup> August 2023 to those shareholders holding shares of the Company as on Friday, 25<sup>th</sup> August 2023, through e-mail to Members whose e-mail address is registered with the Company / Depositories in accordance with the circular dated 5<sup>th</sup> May 2020 read with circulars dated 8<sup>th</sup> April 2020, 13<sup>th</sup> April 2020, 15<sup>th</sup> June 2020, 28<sup>th</sup> September 2020, 31<sup>st</sup> December 2020, 13<sup>th</sup> January 2021, 14<sup>th</sup> December 2021, 5<sup>th</sup> May 2022 and 28<sup>th</sup> December 2022 (collectively referred to as "MCA Circulars") and the Securities and Exchange Board of India vide their circulars dated 12<sup>th</sup> May 2020, 15<sup>th</sup> January 2021, 13<sup>th</sup> May 2022 and 5<sup>th</sup> January 2023 (collectively referred to as "SEBI Circulars").

The AGM Notice along with the explanatory statement and the Annual Report for the financial year 2022-23 is available and can be downloaded from the Company's website www.indsil.com, the website of Stock Exchange in which the shares of the Company are listed i.e., BSE Limited and on the website of National Securities Depository Limited (NSDL) www.evoting.nsdl.com.

Members can attend and participate in the Annual General Meeting through VC/OAVM facility only by following the procedure as set out in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purposes of reckoning the quorum under Section 103 of the Companies Act, 2013.

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Members are provided with the facility to cast their votes on all resolutions as set forth in the Notice of the AGM using remote electronic voting system ("remote e-voting") provided by NSDL. Additionally, the Company is also providing the facility of voting through e-voting system during the Annual General Meeting ("e-voting"). Detailed procedure for remote e-voting / e-voting is provided in the Notice of the AGM.

The Board of Directors of the Company have appointed Sri. M D Selvaraj, FCS, Managing Partner of M/s. MDS & Associates LLP, Company Secretaries, as Scrutinizer to scrutinize the voting process in a fair and transparent manner.

The remote e-voting commences from 9.00 AM (IST) on Monday, 18<sup>th</sup> September 2023 and ends at 5.00 PM (IST) on Wednesday, 20<sup>th</sup> September 2023. The remote e-voting shall not be allowed beyond the said date and time and the module shall be disabled by NSDL thereafter.

Those Members, who are present in the AGM through VC/OAVM facility and had not cast their votes on the resolution through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e., Thursday, 14<sup>th</sup> September 2023 only shall be entitled to avail the facility of remote e-voting or voting at the Annual General Meeting. The voting rights of Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on the cut-off date.

Any person, who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds shares as of the cut-off date, may obtain the login id and password by sending a request to evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote e-voting then he/she can use his/her existing User ID and Password for casting the votes.

In case the shareholder's email ID is already registered with the Company / its Registrar & Share Transfer Agent (RTA) / Depositories, log in details for e-voting are being sent on the registered email address. Shareholders holding shares in physical form or who have not registered their email address with the Company can cast their vote through remote e-voting or through the e-voting system during the meeting by following the procedure as set out in the Notice of AGM.

Shareholders who wish to register their email address may follow the below instructions:-

- Shareholders holding shares in demat form are requested to register / update the details in their demat account, as per the process advised by their respective depository participant.
- Shareholders holding shares in physical form are requested to register / update the details in the prescribed Form ISR-1 and other relevant forms with the Registrar and Transfer Agents of the Company, SKDC Consultants Limited at info@skdc-consultants.com. Members may download the prescribed forms from the Company's website at www.indsil.com.

If you have any queries relating to remote e-voting, please refer to the Frequently Asked Questions (FAQs) and e-voting user manual for shareholders available at the Download section of www.evoting.nsdl.com or contact toll free no. 022-48867000 and 022-24997000 or send a request to evoting@nsdl.co.in. In case of any grievances connected with facility for voting by electronic voting means, please contact Ms. Pallavi Mhatre, NSDL, 4<sup>th</sup> Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013, e-mail: evoting@nsdl.co.in, Tel: 022-48867000 and 022-24997000.

This public notice is also available in the Company's website viz. www.indsil.com and on the website of the stock exchange where the shares of the Company are listed.

Notice is hereby given that pursuant to the provisions of Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Friday, 15<sup>th</sup> September 2023 to Thursday, 21<sup>st</sup> September 2023 (Both days inclusive) for AGM.

For Indsil Hydro Power and Manganese Limited  
 Place : Coimbatore  
 Date : 30.08.2023  
 Kalidoss U  
 Company Secretary

**GARMENT MANTRA LIFESTYLE LIMITED**  
**CIN: L18101T22011PLC017586**  
 No.15, Murthys Plaza, Karigaounder Street, Khaderpet, Tirupur-641601.  
 Email ID: accounts@junctionfabrics.in Website: www.garmentmantra.com

**NOTICE OF THE ANNUAL GENERAL MEETING OF THE COMPANY**

Notice is hereby given that the 12<sup>th</sup> Annual General Meeting (AGM) of Garment Mantra Lifestyle Limited ("The company") will be held on Saturday, 23<sup>rd</sup> Day of September, 2023 at 11:30 am at Svaad Mantra Hotels and Restaurants at No.8, College Road, Tirupur-641602 to transact the business as set out in the notice dated 25<sup>th</sup> May, 2023 convening the said AGM.

The said Notice of the AGM along with the proxy form and attendance slip has been sent to the members whose names appeared in the Register of Members / Register of Beneficial owners as on close of the business hours 25<sup>th</sup> August, 2023 maintained by the Depository Participants (DPs)/Company/Registrar and Share Transfer Agent viz. Bigshare Services Private through permitted mode.

The Notice along with Attendance slip and proxy form are also available on the website of the company at www.garmentmantra.com, the website of the Stock exchange i.e. BSE Limited at www.bseindia.com. The notice will also be available on the website of Bigshare Services Private Limited at https://vote.bigshareonline.com. All the documents referred in the notice are available at the registered office for inspection during normal business hours 10.00 am to 4.00 pm on all working days till the date of the said AGM. Even after registering for e-communication, the Members are entitled to receive such communication in physical form upon making a request for the same, by post free of cost. For any communication, the Members may send request to the company's compliance officer e-mail ID compansysecretary@junctionfabrics.in or to Registrar and Transfer Agent.

A member entitled to attend and vote at the AGM is also entitled to appoint a proxy to attend and vote on a poll instead of himself/herself/itself and the proxy need not be a Member of the Company.

The Company has appointed Mr. G. Vasudevan (Membership No.6699)/CP No.6522), Partner - G.V and Associates, Practicing Company Secretary as the Scrutinizer to scrutinize the remote e-voting and ballot paper at the AGM in a fair and transparent manner.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, and the Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, the members are provided with the facility to cast their vote electronically through the e-voting services provided by Bigshare Services Private Limited on all the resolutions set forth in the Notice of the AGM. Further it is notified to the members that:

- The remote e-voting period commences on 20<sup>th</sup> September, 2023 at 9:00 a.m. and ends on 22<sup>nd</sup> September, 2023 at 5:00 p.m. (IST). The remote e-voting will be disabled by Bigshare Services Private Limited thereafter and members will not be allowed to vote electronically beyond said date and time.
- A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. 16<sup>th</sup> September, 2023 only shall be entitled to avail the facility of remote e-voting or e-voting during the AGM.
- Any person who acquires shares of the company and becomes member of the company after dispatch of notice of Annual General Meeting and holding shares as of the cut-off date i.e. 16<sup>th</sup> September, 2023 may obtain the user ID and password by sending a request at vote@bigshareonline.com. If the member is already registered with Bigshare Services Private Limited for remote e-voting then existing user ID and Password can be used for casting their vote through remote e-voting. The detailed procedure pertaining the User ID and password is provided in the AGM notice.
- Members who have already cast their votes by remote e-voting prior to the AGM will have the right to participate at the AGM but shall not be entitled to cast their votes again on such resolutions for which member has already cast the vote through remote e-voting prior to the AGM. Once the members have cast their vote on a resolution, the member shall not be allowed to change it subsequently.
- Members who have not yet registered their e-mail addresses are requested to register the same with their DPs in case the shares are held by them in dematerialized form.

For Garment Mantra Lifestyle Limited  
 Sd/-  
**Prem Aggarwal**  
 Managing Director  
 DIN No: 02050297

Place : Tirupur  
 Date : 29.08.2023

**SERVOTECH INDUSTRIES LIMITED**  
**CIN: L28933MH1994PLC081857**  
**("SIL" / TARGET COMPANY"/"PTC")**  
 Registered Office: 502 Triveni Krupa, Carter Road No. 3, Opp. Ambaji Mata Temple, Borivali (East), Mumbai-400 066, Maharashtra, India; Phone No. 022-4101 4400; Email: info@servotech-india.com; Website: www.servotechengineering.in

**Recommendations of the Committee of Independent Directors (ICD) on the Open Offer to the Shareholders of Servotech Industries Limited ("SIL" or the "Target Company") under regulation 26 (7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")**

Date	August 29, 2023									
Name of the Target Company (TC)	Servotech Industries Limited									
Details of the Offer pertaining to Target Company	Open Offer to acquire up to 10,21,540 (Ten Lacs Twenty One Thousand Five Hundred Forty Only) Equity Shares of face value of Rs. 10/- each representing 26.00 % of the total equity and voting share capital of the Target Company, to be acquired by the Acquirer, at a price of Rs. 3/- (Rupees Three Only) per Equity share ("Offer Price") payable in cash in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011.									
Name(s) of the Acquirer and PAC with the Acquirer	Mrs. Nikita D. Kothari (hereinafter referred to as "the Acquirer")									
Name of the Manager to the offer	 PNB Investment Services Limited PNB Pragati Tower, 2nd Floor, C-9, GBlock, Bandra Kurla Complex Bandra (E), Mumbai-400 051, Maharashtra, India Contact Person: Mrs. Menka Jha/Mr. Sukant Goel Tel. No.: +91-22-26532687 Email: mbd@pnbsil.com SEBI Registration No.: INM000012306									
Members of the Committee of Independent Directors ("ICD")	Chairman: Mr. Pankaj Sunderlal Jain Member : Mr. Avjit Vasu									
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract / relationship), if any	IDC Members are the Independent Directors of the Target Company. None of them have entered into any other contract or have other relationship with the Target Company.									
	<table border="1"> <tr> <th>Sr. No.</th> <th>Name of IDC Member</th> <th>No. of Shares Held</th> </tr> <tr> <td>1</td> <td>Mr. Pankaj Sunderlal Jain (Chairman)</td> <td>NIL</td> </tr> <tr> <td>2</td> <td>Mr. Avjit Vasu (Member)</td> <td>NIL</td> </tr> </table>	Sr. No.	Name of IDC Member	No. of Shares Held	1	Mr. Pankaj Sunderlal Jain (Chairman)	NIL	2	Mr. Avjit Vasu (Member)	NIL
Sr. No.	Name of IDC Member	No. of Shares Held								
1	Mr. Pankaj Sunderlal Jain (Chairman)	NIL								
2	Mr. Avjit Vasu (Member)	NIL								
Trading in the Equity shares/other securities of the Target Company by IDC Members	No trading has been done by the IDC Members in the equity shares/ other securities of the Target Company since their appointment.									
IDC Member's relationship with the acquirers (Director, Equity shares owned, any other contract / relationship), if any	None of the IDC Members have any relationship with the Acquirer.									
Trading in the Equity shares/other securities of the acquirers by IDC Members	Not Applicable - Acquirer is an Individual									
Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	The IDC Members is of the view that the Open Offer is fair and reasonable. However, the shareholders should independently evaluate the Open Offer and take an informed decision in the best interest.									
Summary of reasons for recommendation	The IDC has reviewed the PA, the DPS, and the LOF issued by the Manager to the Offer on behalf of the Acquirer, in connection with the Open Offer. IDC recommends acceptance of the Open offer made by the Acquirer at the Offer price of Rs. 3/- per fully paid up equity share is fair and reasonable based on the following reasons: <ol style="list-style-type: none"> <li>The Offer price appears to be reasonable considering that there is no major business activities in the Target Company.</li> <li>The offer price of Rs. 3/- per fully paid up equity share offered by the Acquirer is equal to price paid by Acquirer in SPA to Sellers and for the shares to be acquired of Target Company.</li> <li>The equity shares of the Target Company are infrequently traded shares within the meaning of explanation provided in Regulation 2(i) of SEBI (SAST) Regulations, 2011.</li> <li>The offer price of Rs. 3/- per fully paid up equity share offered by the Acquirer is higher than the Fair Value of equity share of the Target Company which is Rs. 2.51/- (Two Rupees and Fifty-One Paise) per Equity Share as certified by Cost Accountant and Registered Valuer, Suman Kumar Verma bearing IBI Registration No.: IBI/RV/05/2019/12376 and having his office at, Lane No.10, Indra Park, Palam Colony, New Delhi - 110045, India, vide his valuation report dated June 05, 2023.</li> </ol> Keeping in view above facts IDC is of the opinion that Open Offer price is fair and reasonable and is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The shareholders are advised to independently evaluate the open offer and take an informed decision, whether or not to tender their equity shares in the open offer. Recommendation of IDC as submitted to stock exchanges may be accessed at website of the Company.									
Details of Independent Advisors, if any.	None									
Any other matter to be highlighted	For any queries or A copy of Letter of offer is available on website of the company i.e. www.servotechengineering.in, an e-mail to Manager to the offer PNB Investment Services Limited on mbd@pnbsil.com or to Registrar to offer Purva Share Registry (India) Private Limited on: support@purvashare.com IDC would like to draw attention of the shareholders that post the Public Announcement dated June 05, 2023, the market price of the equity shares of the Target Company has increased and the current market price of the equity shares of the Company is higher than the Offer Price.									

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

For Servotech Industries Limited  
 Sd/-  
**Mr. Pankaj Sunderlal Jain**  
 Chairman-Committee of Independent Directors  
 DIN: 03512503  
 Place: Mumbai

Date: August 29, 2023  
 Communicate India

**YAMUNA EXPRESSWAY INDUSTRIAL DEVELOPMENT AUTHORITY**  
 First Floor, Commercial Complex, P-2, Sector Omega 1, Greater Noida, Uttar Pradesh 201308  
 Toll Free No. 18001808296, Website: www.yamunaexpresswayauthority.com

Reference Number: YEIDA/INDUSTRY/11503/2023 Dated: 30.08.2023

**Procurement of Equipment and Related Services for Electronic Assembly Facility for Medical Device Park at Sector-28, Yamuna Expressway Industrial Development Authority, Uttar Pradesh (YEIDA)**

Detailed tender document is available on the E-Procurement Portal of Government of UP [https://etender.up.nic.in/] and Yamuna Expressway Industrial Development Authority's website [http://www.yamunaexpresswayauthority.com] from 30.08.2023. The authority is procuring equipment's for common scientific in Medical Device Park.

Interested Applicants are required to submit their bids through online E-procurement portal on or before 20.09.2023, 1300 hrs (IST) as per the tender document. In case of any queries, the Bidders are invited to contact on the following email id and number.  
 Email: info.yeidamedicaldevicepark@gmail.com

**AGM INDUSTRY, YEIDA**

**SHEETAL DIAMONDS LIMITED**  
 Corporate Identification Number: L56912MH1994PLC083945  
 Registered Office: BW-2030, Bharat Diamond Bourse, BKC, Bandra East, Mumbai - 400051 Maharashtra, India  
 Tel: 022-23893412, 022-40102686; Website: www.sheetaldiamonds.com; Email ID: accounts@sheetaldiamonds.com

**PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement is issued by Swaraj Shares and Securities Private Limited ("Manager to the Offer"), for and on behalf of Mr. Rajnish Kumar Singh ("Acquirer") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"), in respect of the Open Offer made to acquire up to 58,50,000 (Fifty-Eight Lacs Fifty Thousand) Equity Shares of ₹900/- (Nine Rupees Only) each of Sheetal Diamonds Limited ("SHEETAL" or "Target Company") representing 26.00% (Twenty-Six Percent) of the Expanded Voting Capital of the Target Company.

This Advertisement is to be read in conjunction with the a) Public Announcement dated Saturday, May 20, 2023 ("Public Announcement"), (b) Detailed Public Statement dated Wednesday, May 24, 2023, in connection with this Offer, published on behalf of the Acquirer on Thursday, May 25, 2023, in Business Standard (English daily) (All India Edition), Business Standard (Hindi daily) (All India Edition), Mumbai Lakhadweep (Marathi daily) (Mumbai Edition) ("Detailed Public Statement"), (c) Draft Letter of Offer dated Thursday, June 01, 2023 ("Draft Letter of Offer"), (d) Letter of Offer dated Monday, August 21, 2023, along with the Form of Acceptance- cum-Acknowledgement ("Letter of Offer"), (e) Recommendations of the Independent Directors of the Target Company which were approved on Monday, August 28, 2023, and published in the Newspapers on Tuesday, August 29, 2023 ("Recommendations of the Independent Directors of the Target Company") (the "Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:  
 For capitalized terms used hereinafter, please refer to the "Definitions" set out below under the Paragraph 1 titled as "Definitions and Abbreviations" on page 7 of this Letter of Offer.

**A. Offer Price**  
 The Offer is being made at a price of ₹900/- (Nine Rupees Only) per Equity Share, payable in cash and there has been no revision in the Offer Price.

**B. Recommendations of the Committee of Independent Directors**  
 A Committee of Independent Directors of the Target Company comprising of Pankaj Vinod Shah, Independent Director, as the Chairperson of the Independent Directors Committee, and Nita Pankaj Shah, member of the of the Independent Directors Committee approved its recommendation on the Offer on Monday, August 28, 2023, and published the same in the Newspapers on Tuesday, August 29, 2023. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

**C. Other details with respect to Offer**

- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
- The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose names appear on Thursday, August 17, 2023, being the Identified Date.
- On Thursday, August 24, 2023, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company, and through speed post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive.
- On Thursday, August 24, 2023, through registered post to those Public Shareholders to whom the dispatch of Letter of Offer vide electronic mode had bounced-back.
- Draft Letter of Offer dated Wednesday, May 31, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, in pursuance of which all the observations received from SEBI vide letter bearing reference number "SEBI/HO/CFD/DCR-III/CIR/P/2021/615" dated August 13, 2021, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer is duly incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, since the date of the Public Announcement and as otherwise disclosed in the Detailed Public Statement and the Letter of Offer.
- Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at accounts@sheetaldiamonds.com, the Registrar to the Offer at www.skylinefint.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

**D. Instructions for Public Shareholders**

- In case of Equity Shares are held in the Dematerialized Form:** The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to the Paragraph 9.14, titled as "Procedure for tendering Equity Shares held in Dematerialized Form" on page 37 of the Letter of Offer.
- In case of Equity Shares are held in Physical Form:** As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 492018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer forms), (iii) Form SH-4, duly filled and signed by the transferees (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iv) self-attested copy of the shareholder's PAN Card, (v) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by self/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (vi) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 9.15, titled as "Procedure for tendering Equity Shares held in Physical Form" on page 38 of the Letter of Offer.
- Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:** Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 9.30, titled as "Procedure for tendering Equity Shares in case of non-receipt of Letter of Offer" on page 42 of the Letter of Offer.

**E. Status of Statutory and Other Approvals**  
 As of date, to the best of the knowledge of the Acquirer, no statutory approvals are required for the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 8.6, titled as "Statutory Approvals and conditions of the Offer" at page 33 of Letter of Offer.

**F. Procedure for Acceptance and Settlement of Offer**  
 The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/CFD/PO/CLY/CELL/2015 dated 13 April 2015, as amended read along with SEBI Circular CF/DCR/CIR/2016/131 dated 9 December 2016, as amended, and SEBI circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 9 titled as "Procedure for Acceptance and Settlement of the Offer" on page 34 of the Letter of Offer.

**G. Revised Schedule of Activities**

Name of the Activity	Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)
Issue date of the Public Announcement	Thursday, May 18, 2023	Thursday, May 18, 2023
Publication date of the Detailed Public Statement in the Newspapers	Thursday, May 25, 2023	Thursday, May 25, 2023
Date for filing the Draft Letter of Offer with SEBI	Thursday, June 01, 2023	Thursday, June 01, 2023
Last date for Competing Offer(s)	Thursday, June 15, 2023	Thursday, June 15, 2023
The last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Thursday, June 22, 2023	Friday, August 11, 2023
Identified Date	Monday, June 26, 2023	Thursday, August 17, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Tuesday, July 04, 2023	Thursday, August 24, 2023
Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Friday, July 07, 2023	Tuesday, August 29, 2023
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, July 10, 2023	Wednesday, August 30, 2023
Last date of publication of opening of Offer public announcement in the Newspapers	Monday, July 10, 2023	Wednesday, August 30, 2023
Date of commencement of Tendering Period	Tuesday, July 11, 2023	Thursday, August 31, 2023
Date of closing of Tendering Period	Monday, July 24, 2023	Wednesday, September 13, 2023
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, August 07, 2023	Friday, September 29, 2023

*To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. #There has been no competing offer as of the date of this Letter of Offer.*

*\*Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.*

**H. Documents for Inspection**  
 The copies of the following documents will be available for inspection at the registered office of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 215 Atrium, Courtyard Marriott, Andheri East, Mumbai - 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Tuesday, August 08, 2023 to Wednesday, August 23, 2023. Further, in light of SEBI Circular SEBI/HO/CFD/DCR/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line "Documents for inspection - SHEETAL Open Offer", to the Manager to the Open Offer at compliance@swarajshares.com, and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. For further information, kindly refer to the Paragraph 14 titled as "Documents for Inspection" on page 58 of the Letter of Offer.

The Acquirer accepts full responsibility for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at accounts@sheetaldiamonds.com, the Registrar to the Offer at www.skylinefint.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at accounts@sheetaldiamonds.com, the Registrar to the Offer at www.skylinefint.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com.

Issued by the Manager to the Offer on behalf of the Acquirer

**SWARAJ**  
 SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited  
 Corporate Identification Number: U51101WB2000PTC0292621  
 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai - 400093, Maharashtra, India  
 Contact Person: Pankita Patel/ Tannoy Banerjee  
 Contact Number: +91-22-69649999  
 Email Address: compliance@swarajshares.com  
 SEBI Registration No.: INM00012980  
 Validity: Permanent

Sd/-  
**Mr. Rajnish Kumar Singh**  
 Acquirer

Date: Tuesday, August 29, 2023  
 Place: Mumbai

